

# ALLIED WEALTH PARTNERS BY THE NUMBERS\*

## Founded

 1966

## Locations

 13

## Our Team

 106 FINANCIAL  
PROFESSIONALS  
44 SUPPORT STAFF

## MDRT Qualifiers

73

## FINANCIAL PROFESSIONAL DESIGNATIONS

21  
CFP®

1  
CASL®

7  
CPFA

1  
CFS

2  
CFA

8  
ChFC®

2  
RHU®

8  
CLU®

8  
LUTCF

3  
CLTC

TODAY, WE ASSIST CLIENTS WITH OVER **5.1 BILLION** OF ASSETS AND HAVE OVER **6.9 BILLION** OF LIFE, DISABILITY, AND LONG TERM CARE INSURANCE.

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14 Walsh Dr. Suite 100, Parsippany, NJ 07054. 5431841 1-2023